

**MIYOSHI LIMITED**

(Incorporated in the Republic of Singapore)  
Company Registration Number: 198703979K

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**UPDATE ON THE PROPOSED DISPOSAL OF PROPERTY LOCATED AT 5 SECOND CHIN BEE ROAD SINGAPORE 618772**

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*Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Company's announcement dated 11 October 2017 relating to the Proposed Disposal.*

Following the announcement made on 11 October 2017, the Board of Directors of Miyoshi Limited (the "**Company**", together with its subsidiaries, the "**Group**") wishes to announce that the Company has received the approval letter from Jurong Town Corporation ("**JTC**") dated 13 September 2018 in respect of the assignment/transfer of lease of the Property. Legal completion of the disposal is subject to the terms and conditions of the SPA and shall be within 3 months from the date of JTC's approval letter.

The Company will make further announcement(s) to update shareholders in respect of the Proposal Disposal as and when appropriate.

**BY ORDER OF THE BOARD**

Andrew Sin Kwong Wah  
Executive Director and CEO

17 September 2018

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*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.*

*The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.*

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