

MIYOSHI LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 198703979K)

PROPOSED PLACEMENT OF UP TO 115,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF MIYOSHI LIMITED

– RECEIPT OF LISTING AND QUOTATION NOTICE OF THE PLACEMENT SHARES

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Miyoshi Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement of the Company dated 9 May 2018 in relation to the issuance of Placement Shares pursuant to a Placement Agreement entered into on 9 May 2018 (the “**Earlier Announcement**”).

Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 16 May 2018, received the listing and quotation notice from the SGX-ST for the listing and quotation of the Placement Shares on the Catalist, subject to compliance with the SGX-ST’s listing requirements (the “**Listing and Quotation Notice**”).

The Placement Shares have to be placed out within seven (7) market days from the date of the Listing and Quotation Notice.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make necessary announcement(s) on the Placement Shares as appropriate or when there are further developments on the same.

By the Order of the Board

Sin Kwong Wah, Andrew
Executive Director and CEO

16 May 2018

*This document has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.*

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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