

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)
Company Registration Number: 198703979K

ACQUISITION OF PROPERTY, 26 BOON LAY WAY #01-80 TRADEHUB 21, SINGAPORE 609970

Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Company's announcement dated 7 December 2017.

Following the announcement made on 7 December 2017, the Board of Directors of Miyoshi Limited (the "**Company**", together with its subsidiaries, the "**Group**") wishes to announce that the Company has completed the Acquisition of the Property from the Seller.

BY ORDER OF THE BOARD

Andrew Sin Kwong Wah
Executive Director and CEO

21 February 2018

*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this document.*

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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