

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

PROFIT GUIDANCE FOR THE FULL YEAR ENDED 31 AUGUST 2018

Following a preliminary assessment of the Group's unaudited financial statements for the full year ended 31 August 2018 ("**FY2018**"), the Board of Directors of Miyoshi Limited (the "**Company**" or together with its subsidiaries, the "**Group**") would like to issue a profit guidance that the Group expects to report a lower profit for FY2018 as compared to the previous financial year. The lower profit is mainly attributable to the loss-making operations of the Group's subsidiaries in Thailand and Malaysia. Pursuant to the Group's annual impairment review, any impairment arising from, *inter alia*, the aforementioned loss-making subsidiaries would impact the Group results.

Further details of the Group's financial performance will be disclosed when the Company announces its unaudited full year financial results on or before 26 October 2018.

BY ORDER OF THE BOARD

Andrew Sin Kwong Wah
Executive Director and CEO

12 October 2018

*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this document.*

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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