

MIYOSHI LIMITED

(Incorporated in the Republic of Singapore)

Company Registration Number: 198703979K

ACQUISITION OF INDUSTRIAL PROPERTY IN THE PHILIPPINES

- EXERCISE OF OPTION TO PURCHASE

The Board of Directors (the “**Board**”) of Miyoshi Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement released on 29 June 2017 (the “**Announcement**”) in relation to its option to purchase (the “**Option**”) from an unrelated party, YKH Group Traders Corporation (the “**Seller**”) an industrial property located at Block 1, Lot 2 Daiichi Industrial Park Special Economic Zone, Maguyam Road, Siang Cavite, Philippines (the “**Property**”) for an aggregate consideration of 125 million Pesos (equivalent to approximately S\$3.43 million) (the “**Acquisition**”).

Unless otherwise defined, all capitalised terms herein shall have the meaning ascribed to it in the Announcement.

Further to the Announcement, the Company wishes to announce that pursuant to, *inter alia*, the exercise of the Option, the Acquisition of the Property has been completed.

By the Order of the Board

Andrew Sin Kwong Wah
Executive Director and CEO

24 August 2017

*This document has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.*

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

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